



Cross Keys Bank

Switch Kit



### **WELCOME!**

### Switch to Cross Keys Bank

Cross Keys Bank combines the value, service and convenience you've been looking for – all to make banking easier for you.

We make switching accounts simple and hassle-free. Our Switch Kit will show you how simple it is to switch your accounts in just four simple steps.

Need more personalized assistance? Stop by our nearest branch and a universal banker will be happy to assist you.

Thank you for switching to Cross Keys Bank. We look forward to taking care of your banking needs!

To find a branch near you, visit us online at www.crosskeys.bank or call us at 888.766.3246.

Get started today!

### Follow these 4 simple steps:

# Open and start using your Cross Keys Bank account

We will partner with you to help you choose the accounts and services that best fit your needs.

#### Create your electronic transaction checklist

It only takes a few minutes to review your old account for direct deposits and automatic payments. Use the enclosed Transactions Checklist to identify all direct deposits and automatic payments.

# Change online and recurring deposits and withdrawals

Use the Transaction Checklist to change all direct deposits and automatic payments to your new Cross Keys Bank account. Be sure to remember automatic payments from your debit card. While most direct deposit or automatic payments can be changed online or by phone, paper change forms are also included in this kit for your convenience.

#### Close your former account

After all of your checks have cleared and your direct deposits and automatic payments begin posting to your new Cross Keys Bank account, complete and send the Request to Close Account(s) form to your former bank. We will be happy to assist you with completing and sending this form. Some institutions may require additional information.

If you have additional questions, don't hesitate to call us, visit www.crosskeys.bank or talk to a Universal Banker at your nearest branch.

### **Electronic Transaction Checklist**

**Direct Deposits:** List all direct deposits to your account(s).

Deposit Type	Company or Institution Name	Account Number	Amount	Date Completed
Employer Payroll				
Social Security				
Pension/Retirement Plan				
Investment/Brokerage				
Other:				

**Automatic Payments/Transfers:** List all electronic withdrawals or automatic transfers to your account(s).

Withdrawal Type	Company or Institution Name	Account Number	Amount	Date Completed
Home/Auto Insurance				
Life Insurance				
Gas/Electric				
Telephone/Cell				
Water				
Cable/Satellite/Internet				
Mortgage				
Auto Loan				
Home Equity Loan				
Personal Loan				
Credit Card				
Other:				









# **Automatic Withdrawal Change Form**

To:			
From:			
Account Number:			
I have recently changed banks and would like to have my transactions with your company changed to my new account. Please discontinue transactions from my old account and begin using my new Cross Keys Bank account immediately.			
My new account number:			
Cross Keys Bank routing number: 111102389			
Account Type:	☐ Checking	☐ Savings	
I have included a voided check with this authorization, if applicable.			
For questions regarding this form, please call (customer number):			
Thank you.			
Authorized signature:		_ Date:	
Name (printed):			









### **Direct Deposit Change Form**

To:		
From:		
Account Number:		
I have recently changed banks and would to my new account. Please discontinue tr Cross Keys Bank account immediately.		
My new account number:		
Cross Keys Bank routing number: 111	102389	
Account Type:	☐ Checking	☐ Savings
I have included a voided check with this a	authorization, if applicable.	
For questions regarding this form, please	call (customer number):	
Thank you.		
Authorized signature:		Date:
Name (printed):		









# **Request to Close Account(s)**

To (Former Financial Institution):	
From (Name of Account Holder(s)):	
Please accept this letter as written authorization to clo institution. All outstanding transactions have cleared a	
been discontinued.	and electronic deposits and withdrawais have
Please issue a check for any remaining balance and se	nd it to my attention at the following address:
Address:	Apt. #:
City: State:	Zip:
Phone Number:	
Please close the following account(s):	
Account Number:	Type of Account:
Account Number:	_ Type of Account:
Account Number:	Type of Account:
Thank you.	
A calle a street destructions	Date
Authorized signature:	Date:
Name (printed):	
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Cross Keys Bank is a full service bank founded in 1902 to meet the needs of a growing community. Service, honor, and integrity have been the guiding principles of Cross Keys Bank, but personal commitment is what sets us apart. We are neighbors and friends who value the traditions that strengthen community while embracing the innovations that make life a little more convenient for everyone. From personal checking, savings, and insurance to a full range of business banking products, the friendly professionals at Cross Keys Bank are here for you. Visit any of our convenient locations or call on us if you need help with any of our products.

Our mission is to help our customers succeed. By their success we will succeed.







Monroe\*

1401 Hudson Lane, Ste 100 318.361.9500 Rayville\*

1913 Julia Street 318.728.6380 Sterlington\*

167 Keystone Road 318.665.4511 Tallulah\*

115 North Chestnut 318.574.3210 St. Joseph\*

307 Plank Road 318.766.3246

Newellton\* (ATM Only)

3144 Highway 65

Shreveport\*

4855 Line Avenue 318.698.3246 Bossier City\*

1837 Swan Lake Rd. 318.550.4678 **West Monroe\*** 

400 McMillan Road 318.362.0023 Tyler

4801 Old Jacksonville Hwy 903.525.6545